

Coaching Agreement (Rev.03012017)

Office Use Only:

Please provide this information.

Coachee: _____ Date of Birth: / / _____

Address: _____ City & State: _____ Zip: _____

Primary Phone: () - _____ Check To Permit Calls Yes No , Voicemail Yes No , Texts Yes No

Alternative Phone: () - _____ Check To Permit Calls Yes No , Voicemail Yes No , Texts Yes No

Primary Email: _____ Check To Permit Emailing Yes No

"Coaching is inspiring an individual, family or team to produce a desired result [*or achieve a desired state*] through personalized teaching, expanding awareness and designing environments for sustainable success."
(Dave Buck, President of CoachVille)

SERVICES: Coaching is a thinking and accountability partnership and works for individuals, couples, teams or families. Purpose, vision, goals, and objectives are set based on what each client wants. Clients see the most benefits over the course of a 3-6 month commitment and may at that time have even more to achieve or realize for which coaching can be constructive. Our agreement is for no less than 3 sessions a month depending on the availability of coach and coachee. Programs with more than one coachee in sessions will strive for balanced participation by the members.

The very 1st session is for orientation and information gathering (in-person when possible; allow 45-60 minutes). That's a one-on-one session whether an individual or a group program is selected. Thereafter, each session focuses on your growth (allow 30-45 minutes). Group coaching may involve up to 8 members (allow 50 minutes for 2-4 members, 80 minutes for 6-8).

FEES: Think of coaching as a monthly investment. The basic package is \$460 a month (\$115/session) for individual programs and \$260 a month (\$65/session) for each group participant. We connect once a week. FM offers discount packages: pay-ahead for 3 months (5% off) or 6 months (10% off). These rates cover all scheduled sessions as well as occasional additional contacts when brief. Coaching email or fax responses are priced by time (\$115/Hr), but a short and simple response is free. {Any approved fee modifications are noted below.}

PAYMENT: Payment in full is due at the time of services or payable in advance. Credit or debit card payments are accepted.

Agreement: The undersigned agree to the above terms.

Coachee or Sponsor: _____ Coach: _____
Signature Date: ___/___/___ Signature Date: ___/___/___

If applicable, please provide this information.

Sponsor: _____ Date of Birth: / / _____

Address: _____ City & State: _____ Zip: _____

Primary Phone: () - _____ Check To Permit Calls Yes No , Voicemail Yes No , Texts Yes No

Primary Email: _____ Check To Permit Emailing Yes No